



Michael Williams
"A Mortgage Professional You Can Count On"
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DETAILS OF LOAN

First <input type="checkbox"/> L	Second <input type="checkbox"/> L	Pre-Approval <input type="checkbox"/> L	Purchase Price/Value:	Down Payment Amount:	Source of Down Payment:	Mortgage Amount Required:
Purpose of the Loan: <input type="checkbox"/> L Purchase <input type="checkbox"/> L Refinance <input type="checkbox"/> L Renewal			Closing Date (mm/dd/yy):	First Time Home Buyer: <input type="checkbox"/> L Yes <input type="checkbox"/> L No		

PERSONAL INFORMATION

<i>Applicant's Information</i>					<i>Co-Applciant's Information</i>				
First Name	Initial	Last Name			First Name	Initial	Last Name		
S.I.N. #	Date of Birth (mm/dd/yy)	Age	Dependents	Marital Status	S.I.N. #	Date of Birth (mm/dd/yy)	Age	Dependents	Marital Status
Present Address		No. of Years	No. of Months		Present Address		No. of Years	No. of Months	
City	Province	Postal Code	Language	Own/Rent	City	Province	Postal Code	Language	Rent/Own
Home Phone	Bus. Phone		Ext.		Home Phone	Bus. Phone		Ext.	
Email Address					Email Address				
Previous Address		No. of Years	Res. Status (Rent/Own)		Current Employer		Years	Months	
Current Employer		Years	Months		Gross Annual Income	Occupation	(Incurentlineofbusiness) Years	Months	
Current Employers Address		City	Province	Postal Code	Previous Employers 1. (Ifcurent<3years)	Years	Gross Annual Income	Occupation	
Gross Annual Income	Occupation	(Incurentlineofbusiness) Years	Months		Previous Employers 2. (Ifcurent<3years)	Years	Gross Annual Income	Occupation	
Previous Employers 1. (Ifcurent<3years)	Years	Gross Annual Income	Occupation		Relationship to Applicant				
Previous Employers 2. (Ifcurent<3years)	Years	Gross Annual Income	Occupation		Other Income Sources for applicant:				Amount
					1.				
					2.				

PROPERTY DESCRIPTION

Municipal Address:	City	Province	Postal Code	Lot Size:	Zoning:
Property Type:	Livable Area:	Garage Size:	Garage Type:	Legal Description:	
Appraised Value:	Date of Appraisal):	Tenure:	Dwel ing Style:	Age of Property :	Occupied By:

ANNUAL EXPENSES

Taxes:	Heat:	Heating Type:	Condo Fees:
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RENTAL INFORMATION

Rental Income:	Insurance:	Repairs:	Management:	Hydro:	Other:
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FINANCIAL NET WORTH

ASSETS			LIABILITIES		
	Name	Value		Total Debt	Mthly Payments
Cash			Bank Loan		
RRSP			Bank Loan		
Mutual Funds			Line of Credit		
Stocks			Line of Credit		
Bonds			Credit Card		
Principle Residence			Mortgage Principal Res.		
Rental/Other Property			Mortgage		
Automobile			Car Loan		
Gifted Funds			Other 1.		
Other Assets 1.			Other 2.		
Other Assets 2.			Other 3.		
Total Assets			Total Liabilities		

EXISTING MORTGAGES / PROPERTIES

Held By:	Mortgage #:	Address:			
Amount:	Mortgage Type:	Rate%:	Maturity Date:	Property Value:	Free and clear:
Payment:	Principle Residence:	Remaining After Closing:	Rental Income:		

Held By:	Mortgage #:	Address:			
Amount:	Mortgage Type:	Rate%:	Maturity Date:	Property Value:	Free and clear:
Payment:	Principle Residence:	Remaining After Closing:	Rental Income:		

REFINANCE INFORMATION

Original Purchase Date	Closing / Switch Date:	Original Mortgage:	Original Purchase Price:	Outstanding Amount:
Mortgage Holder:	Purpose:	Improvements:	Amount of Improvements:	

I/We the undersigned, declare the information provided with respect to my/our mortgage application is a true & complete representation of my/our financial situation. I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. I/We authorize **MORCAN FINANCIAL INC.** to obtain a credit report. I/We also authorize **MORCAN FINANCIAL INC.** to exchange such credit information for the purpose of securing mortgage financing to potential mortgage lenders, mortgage insurers or service providers. **MORCAN FINANCIAL INC.** is authorized to retain the application and credit information whether or not the mortgage is approved. A photocopy or facsimile of this authorization may be deemed to be the equivalent of the original.

Applicant: _____ Date: _____

Co-applicant: _____ Date: _____

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